

140 2nd Street, Suite 230 | Petaluma, CA 94952 | (888) 744-9810 | www.tangramins.com

| Named Insured: | Effective Date: F | | FEIN #: | |
|-----------------------|-------------------|-----------------|---------|--|
| Contact Name &: Title | | Phone Number: | | |
| Web Address: | | Contact E-mail: | | |

CONTACT NAME AND PHONE NUMBER:

| Inspections: | Phone Number: |
|----------------|---------------|
| Premium Audit: | Phone Number: |
| Claims: | Phone Number: |

PAYROLL AND PREMIUM HISTORY:

| | Total Annual Payroll | Premium \$ |
|----------------|----------------------|------------|
| Current Year | | |
| lst Prior Year | | |
| 2nd Prior Year | | |
| 3rd Prior Year | | |
| 4th Prior Year | | |

VEHICLE & DRIVER INFORMATION:

| Is there a driving/delivery exposure? | Yes | No | If yes, what is frequency? Daily Weekly Other: |
|--|------------|----------|--|
| Radius of Operations/travel: <50 miles | 50-100 | 100+ | |
| Do you perform MVR checks? | Yes | No | If yes, how frequent? |
| Any group transportation of employees? | Yes | No | If yes, how provided? Car Truck Van Bus |
| # of employees transported per vehicle: | | | # of vehicles used to transport: |
| Frequency: Daily Weekly Othe | ər: | | Is a PUC/DMV filing required? PUC DMV N/A |
| Are vehicles company owned? | Yes | No | If yes, types of vehicles: |
| If yes, are vehicles taken home? | Yes | No | # of vehicles: |
| Vehicle/fleet maintenance program? | Yes | No | |
| Do employees use personal vehicles for a | company bu | isiness? | Yes No |



OPERATIONS AND BENEFITS CONTINUED:

| # of employees: | Full time: | | Part time |): | Seasonal: | | Volunteers: | |
|------------------------------------|-------------------|---------------|---------------------------|----------|----------------------|-----------------|-------------|----|
| (Verify number is consistent wit | h number on Acord | App) | | | | | | |
| Any day laborers or tem | | ee leasing? | | | | | Yes | No |
| If yes, please provide detail on s | separate page | | | 1 | | | | |
| % of union employees: | | | | % of no | on-union employees: | | | |
| Paid Sick Leave? | Yes | No | Paid Vacation? | | | Yes | No | |
| Retirement / Pension Pla | in? Yes | No | Does employer contribute? | | | Yes | No | |
| Group Medical Provided | ? Yes | No | % of empl | oyees er | nrolled: | % paid by emplo | oyer: | |
| CPR training provided? | Yes | No | | | # employees certifie | ed: | | |
| RTW Program? | Yes | No | | | Does it include sala | ry continuance? | Yes | No |
| Has the ownership of the | e applicable en | itity changed | d within the | e past 5 | years? | | Yes | No |
| If yes, please provide de | tails: | | | | | | | |
| | | | | | | | | |

HIRING PRACTICES - EMPLOYEE SECTION - CLAIMS:

| Written applications? | Yes | No | Pre-hire drug testing? | Yes | No | | |
|---|-------------------|---------------|---|-----|----|--|--|
| Reference checks? | Yes | No | Post Accident drug testing? | Yes | No | | |
| Pre/post employment physicals? | Yes | No | Do you have formal written accident reports? | Yes | No | | |
| Formal job descriptions on file? | Yes | No | Are personnel files documented for pre-existing injuries? | Yes | No | | |
| Are there set procedures for repor | ting claims? | Yes | No | | | | |
| Any interchange of labor? If yes, please explain: Another Bu | Yes siness | No Subsidi | ary Between Departments Other: | | | | |
| Is job specific training provided? | Yes | No | | | | | |
| Employee Orientation Program? If yes, is the orientation Ve | | | | | | | |
| Employee to Supervisor Ratio: | Better thc | ın 4-1 | 5-1 6-1 7-1 >7-1 | | | | |
| Subcontractors used? Yes | No obtained ar | id kept or | file? Yes No | | | | |
| Please explain: | | | | | | | |
| Independent Contractors Used? | Yes | No | | | | | |
| If yes, how are they paid? | 099's? | Other? | | | | | |
| Please explain: | | | | | | | |



SAFETY PROGRAM AND ORGANIZATION - WORK PREMISES AND ENVIRONMENT

| Are owners active in daily operations? | Yes | No | If yes, are they excluded from coverage? Yes No | | |
|---|--------------|--------------|---|--|--|
| Active injury & illness prevention program? | Yes | No | | | |
| Has loss control services been performed in the l | ast year? | Yes | No | | |
| Please explain: | | | | | |
| Active safety incentive program? If yes, does it encompass all employees? What type of incentive? | Yes Yes | No No | Are safety meetings conducted? Yes No If yes, how often? Daily Weekly Monthly Quarterly Other | | |
| Do employees receive safety training/orientation | ? Yes | No | If yes, is the training: Formal/Documented 🗌 Informal 🦳 | | |
| Do you have a safety director or risk manager? Yes No Name/Title: If yes, is the position full time or an additional responsibility of another employee? | | | | | |
| MSDS (Material Safety Data Sheets) available for | all chemical | ls and prod | ucts used? Yes No N/A | | |
| Any material handling exposures? Yes No If yes, please explain: | | | | | |
| Any lifting exposures? Yes No If yes, <25 lbs | | | | | |
| Personal protection equipment provided? Yes | No | N/A | If yes, strict enforcement of utilization? Yes No | | |
| What types of PPE? | | | | | |
| What is the maximum height at which you will wo | ork? | | | | |
| What is used? Ladder Scaffolding | | cissor Lifts | N/A | | |



JANITORIAL:

| Check appropriate exposures in the following areas: | | Education Facilities | Nursing Homes | Apartment Houses | |
|---|----------|----------------------|---------------|------------------------|--|
| Hospitals | Airports | Office Buildings | Stores | Fire/Flood/Restaurants | |
| Government | Museums | Medical Offices | Hotels | Manufacturing Plants | |

| Indica | te % of services provided (must | equal 100%): | |
|--------|-------------------------------------|--|--|
| | General cleaning* | Elevator maintenance | Maid/housekeeping services |
| | Industrial cleaning | Floor waxing and refinishing | Servicing/cleaning of hoods/filters/grease traps/etc |
| | Carpet cleaning | Debris Clearing | Aircraft service and maintenance |
| | Snow removal | Landscaping | Heating, A/C ventilation service |
| | Pest control | Parking lot cleaning | Exterior window cleaning above 1st floor |
| | Chimney cleaning | Fire/flood restoration | Pressure or steam washing operations |
| | Ceiling Tile cleaning | Crime scene clean-up | |
| *Gener | al Cleaning includes operations suc | h as vacuuming, dusting, wastebasket trash | pick up, floor and rug cleaning, restroom clean up |

| Do employees work in pairs or more? | Yes | No | Employees supervised? | Yes | No |
|-------------------------------------|-----|----|-----------------------|-----|----|
| Direct or Roving supervision? | | | | | |

| Residential Cleaning | | | comments: |
|--|-----|----|-----------|
| Does the insured perform background checks? | Yes | No | |
| Does the insured have an owned fleet? | Yes | No | |
| What % of employees drive their own auto for work? | Yes | No | |
| Will the insured clean more than 3 homes per day? | Yes | No | |
| Is there any group transportation provided? | Yes | No | |

| Carpet Cleaning | comments: | | |
|--|-----------|----|--|
| Does the insured perform carpet removal or installation? | Yes | No | |
| Does the insured do any remediation work such as water damage? | Yes | No | |
| Does the insured provide 24 hour emergency service? | Yes | No | |



| Handyman | | | comments: |
|---|-----|----|-----------|
| Is the insured licensed? If so, what are they licensed to do? | Yes | No | |
| Does the insured do work outside of general repairs? | Yes | No | |
| Does the insured used subcontractors? If so, for what type of work? | Yes | No | |

| Painting | | | comments: |
|--|-----|----|-----------|
| Does the insured work above 2 exterior stories or 24 feet? | Yes | No | |
| Does the insured use scissor lifts, boom lifts and/or scaffolding? | Yes | No | |
| Any lead paint removal performed? If so, what percentage? | Yes | No | |
| Any waterproofing performed? If so, what percentage? | Yes | No | |

| Landscaping | | | | |
|---|--|--|--|--|
| Any tree trimming performed that is performed off the ground? Yes No | | | | |
| Any boulder or tree removal performed? Yes No Any use of tractors, loaders or similar equipment? Yes No | | | | |
| Any highway or median work conducted? Yes No | | | | |
| Any use of chippers, mulchers, cherry pickers, booms or other similar equipment Yes No No | | | | |
| Any use of pesticides or fertilizers? Yes No | | | | |
| If yes, is the application completed by: Employee Outside Vendor | | | | |
| Any debris removal or land clearing activities? Yes No If yes, please explain: | | | | |

Note: All information provided is subject to verification by way of an underwriting survey or inspection. Tangram Insurance Services, Inc. must be notified of any significant changes in operations or payroll. Terms of insurance coverage may be cancelled for misrepresentation if information provided is inaccurate.